

\$15.00

LAW OFFICES

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OF COUNSEL

DEC 11 1990 -10 29 AM

MICHAEL J. GOERGEN♦♦

* ALSO ADMITTED IN MARYLAND
† ALSO ADMITTED IN TENNESSEE
♦ ALSO ADMITTED IN VIRGINIA
♦♦ ALSO ADMITTED IN WEST VIRGINIA
♦ ALSO ADMITTED IN NEW YORK

INTERSTATE COMMERCE COMMISSION
December 11, 1990

0-345A028

Sidney L. Strickland, Jr., Secretary
Interstate Commerce Commission
Washington, D.C. 20423

HAND DELIVERED

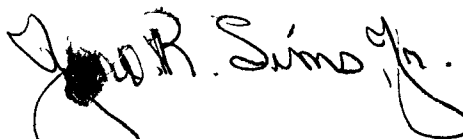
Re: Bonanza Bus Lines, Inc.

Dear Mr. Secretary:

We are transmitting herewith for filing with the Interstate Commerce Commission the original and one duly certified copy of the Bill of Sale from Trains Unlimited, Inc., an Iowa Corporation, to Bonanza Bus Lines, Inc., a Rhode Island Corporation, covering the four railroad cars listed in Exhibit "A" thereto. We are also enclosing our firm Check No. 4294 in the amount of \$15.00, payable to the Interstate Commerce Commission, representing the filing fee for this transaction.

It is respectfully requested that the original of the Bill of Sale be returned to the undersigned as soon as possible.

Very truly yours,


John R. Sims, Jr.

JRSJr:dmd(12-10-jrs.1)

Enclosures

DEC 11 10 29 AM '90
MOTOR STREET/REG UNIT

Counterparts John T. Siegler

Interstate Commerce Commission

Washington, D.C. 20423

12/11/90

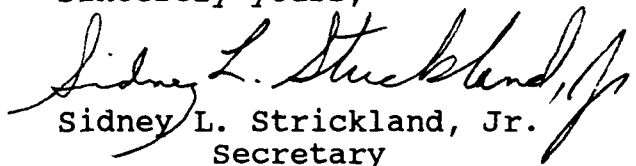
OFFICE OF THE SECRETARY

Sims
John R. ~~XXXX~~, Jr.
Sims, Walker & Steinfeld, P.C.
Suite 775
1275 K Street, N.W.
Washington, D.C. 20005

Dear ~~S~~irs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/11/90 at 10:36AM, and assigned recordation number(s).17111.

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

17111

RECORDATION NO. _____ FILED 1425

DEC 11 1990 -10 30 AM

INTERSTATE COMMERCE COMMISSION

COMMONWEALTH OF VIRGINIA)
)
COUNTY OF FAIRFAX)

SS:

The attached copy of a Bill of Sale between Trains Unlimited, Inc. and Bonanza Bus Lines, Inc. is a true and correct copy of the original which is in my possession as General Counsel for Bonanza Bus Lines, Inc.

John R. Sims, Jr.

John R. Sims, Jr.
SIMS, WALKER & STEINFELD, P.C.
1275 K Street, N.W., Suite 775
Washington, D.C. 20005

SUBSCRIBED AND SWORN to, before me on this the 11th
day of December, 1990.

SEAL

Anna M. Hockett
Notary Public

My commission expires:

November 22, 1992

gfm(12-10-25.jts)

17111

RECORDATION NO. _____ FILED 1425

DEC 11 1990 -10 00 AM

BILL OF SALE INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS:

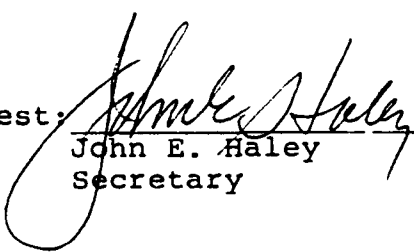
That the undersigned, Trains Unlimited, Inc., an Iowa Corporation, hereinafter referred to as the Company on November 7, 1989 in consideration of Eight Hundred Thousand and no/100 Dollars (\$800,000.00) and other valuable consideration receipt and sufficiency whereof is hereby acknowledged, does hereby grant, sell, convey, transfer and deliver unto Bonanza Bus Lines, Inc., a Rhode Island corporation its interest in and to the following stainless steel railroad equipment described and set forth in Exhibit A which is attached hereto and by this reference incorporated herein.

To have and to hold all and singular and said goods, chattels and personal property unto the said grantee, his heirs, administrators, successors and assigns forever.

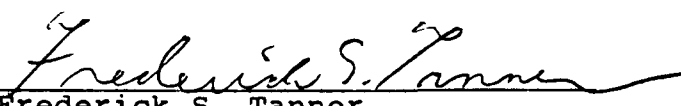
The undersigned hereby covenants with the grantee herein that it is the lawful owner of said goods, chattels and personal property; that they are in its possession, that it has good right to sell the same as aforesaid; and that it hereby binds itself, and its successors and assigns to warrant and defend the said property above described unto the said grantee and against every person whomsoever lawfully claiming, or attempting to claim, the same or any part thereof.

Trains Unlimited, Inc.

Attest:


John E. Haley
Secretary

By:


Frederick S. Tanner
President

STATE OF IOWA)
) ss
COUNTY OF BLACKHAWK)

On this 7th day of November, 1989, before me, the undersigned, a Notary Public in said County and State, duly commissioned and sworn, personally appeared Frederick S. Tanner, known to me to be the President of Trains Unlimited, Inc., an Iowa corporation and who acknowledged that he executed the same as his voluntary act and deed and as the voluntary act and deed of the corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal the day and year first above written.

[SEAL]

Rene E. Shippy
Notary Public

My Commission Expires: 5-11-92

STATE OF IOWA)
) ss
COUNTY OF BLACKHAWK)

On this 7th day of November, 1989, before me, the undersigned, a Notary Public in said County and State, duly commissioned and sworn, personally appeared John E. Haley, known to me to be the Secretary of Trains Unlimited, Inc., an Iowa corporation and who acknowledged that he executed the same as his voluntary act and deed and as the voluntary act and deed of the corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal the day and year first above written.

[SEAL]

Rene E. Shippy
Notary Public

My Commission Expires: 5-11-92

EXHIBIT A
"THE TRAIN"

Kitchen Car	-	Former Amtrak Car #8022
Dining Car	-	Former Pennsylvania Railroad Car #9604
Dining Car	-	Former Pennsylvania Railroad Car #9605
Power Car	-	Former Pennsylvania Railroad Car #1900